Marc Abrams File Last Updated: 2/18/00

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I. Profession	<b>Accrediting Agency or Jurisdiction</b>	<b>Date of Admission</b>
Partner	Willkie Farr & Gallagher	1990-2000
Associate/Partner	Levin & Weintraub & Crames	1985-1990
Associate	Young, Conaway, Stargatt & Taylor	1981-1984
Deputy City Solicitor	City of Wilmington	1978-1981

# II. Professional Organization Date of Admission Active/Inactive

Fellow of American College of Bankruptcy	2000		
Turaround Managing Association			
N.Y. Chapter - Director	1997-1999		
Southern District of N.Y. Bankruptcy Panel	1994-1995		
American Bankruptcy Institute	1989-1995		
NY County Lawyers' Association	1990		
(Commercial Bankruptcy Law Committee)			
Assoc. of the Bar of the City of N.Y.	1986-1989		
(Committee on Bankruptcy & Corporate			
Reorganization)			
American Bar Association, Section on	1994-1995		
Business Law (Business Bankruptcy Committee)			
International Bar Association, Section on	1995		
Business Law ((Committee J)(U.S. Team			
member/Concordat Project)			
Private Panel Bankruptcy Trustee for U.S.			
Trustee for Districts of Delaware & N.J.	1983-1984		
Bar: Delaware	1978		
D. Delaware	1979		
Pennsylvania	1981		
New York	1985		
SDNY	1985		
EDNY	1986		
Second Circuit	1988		
Third Circuit	1992		

# III. General professional experience:

#### IV. General pertinent experience:

### V. Mediation training:

Faculty member in the "Representing Clients Effectively in Court Ordered & Other Mediations" continuing legal education program.

### VI. Pertinent bankruptcy training:

Mr. Abrams practices in the Bankruptcy/Business Reorganization Group of Willkie Farr & Gallagher. He is a member of the firm. He has broad experience in corporate reorganizations and restructurings, having practiced exclusively in this area since 1982. He has been instrumental, on behalf of debtors, in several complex chapter 11 cases and non-judicial restructurings, including The LTV Corporation, Allis-Chalmers Corp., Prime Hospitality Corp., Integrated Resources, Inc., Days Inns of America, Inc., Orion Pictures Corporation, Woodward & Lothrop Incorporated, Community Newspapers, Inc., Petrie Retail, Inc. and Phoenix Steel Company chapter 11 cases. He has also represented creditors' and equity security holders' committees, including committees in the AM International and Lone Star chapter 11 cases, as well as lenders, secured and unsecured creditors, shareholders, governmental agencies, investment advisors, landlords and entities seeking investment opportunities.

## VII. General pertinent business or legal experience: